

5 Steps Toward Your Easy MiFID II Migration

Flexible Data Management

AQMetrics can integrate the standard data files from other ARMs. To check if your format is covered, send us a sample and we will analyse it for you. Need to use your own custom extract? We will create a tailored integration for you.



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Business Operations

Arrange a meeting with AQMetrics operations to discuss the workflow requirements for reporting, error management and reconciliation. AQMetrics keeps operations simple to ensure your day-to-day management is straightforward.

Transition Planning

Choose the preferred path for your transition, including the migration of your historic filings. These filings can be stored in AQMetrics providing a single platform to access all data.



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Testing and Go-Live

AQMetrics will provide access to a test environment for parallel reporting, and will guide your firm through the switch-over, including set-up of any subsidiaries or branches.

Licensing Structure

Boutique firms with lower volumes can benefit from tailored, cost-effective license fees. Larger firms can choose to purchase upfront volume capacity giving certainty over future costs



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